

KIMBALL SCHOOL DISTRICT 07-2
CAPITAL OUTLAY CERTIFICATES - QUALIFIED ZONE ACADEMY BONDS, SERIES 2013

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

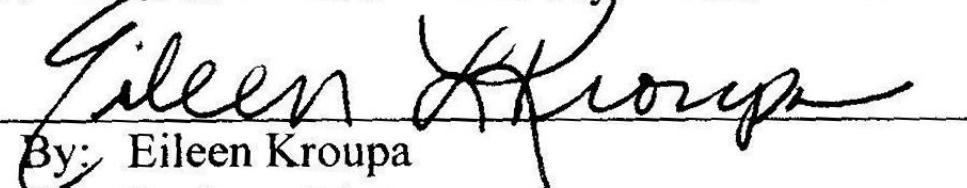
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Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Kimball School District 07-2
2. Designation of issue: Capital Outlay Certificates - Qualified Zone Academy Bonds, Series 2013
3. Date of issue: June 26, 2013
4. Purpose of issue: Providing funds for capital improvements as specified by 54E of the Internal Revenue Code
5. Type of bond: Taxable – qualified zone academy bond.
6. Principal amount and denomination of bond: \$500,000
6. Paying dates of principal and interest: See attached schedule
8. Amortization schedule: See attached schedule.
9. Interest rate or rates, including total aggregate interest cost:

The interest rate on the Bonds is 4.85%. The bonds are qualified zone academy bonds which have a credit for federal income tax purposes.

This is to certify that the above information pertaining to the Capital Outlay Certificates - Qualified Zone Academy Bonds, Series 2013 is true and correct on this 26th day of June 2013.


By: Eileen Kroupa
Its : Business Manager

Dated Date = 06/26/2013

Kimball School District
\$500,000 QZAB Delivery Date = 06/26/2013

Kimball School District

Dates	Term Bond Maturities	Bond Redemptions	Coupon Rate	Yield	Price	Interest Amount	Total Debit Service	Fiscal Year Debt Service
12/26/2013	-	-	-	-	-	12,125.00	12,125.00	-
06/26/2014	-	-	-	-	-	12,125.00	12,125.00	24,250.00
12/26/2014	-	-	-	-	-	12,125.00	12,125.00	-
06/26/2015	-	-	-	-	-	12,125.00	12,125.00	24,250.00
12/26/2015	-	-	-	-	-	12,125.00	12,125.00	-
06/26/2016	-	-	-	-	-	12,125.00	12,125.00	24,250.00
12/26/2016	-	-	-	-	-	12,125.00	12,125.00	-
06/26/2017	-	-	-	-	-	12,125.00	12,125.00	24,250.00
12/26/2017	-	-	-	-	-	12,125.00	12,125.00	-
06/26/2018	-	-	-	-	-	12,125.00	12,125.00	24,250.00
12/26/2018	-	-	-	-	-	12,125.00	12,125.00	-
06/26/2019	-	-	-	-	-	12,125.00	12,125.00	24,250.00
12/26/2019	-	-	-	-	-	12,125.00	12,125.00	-
06/26/2020	-	-	-	-	-	12,125.00	12,125.00	24,250.00
12/26/2020	-	-	-	-	-	12,125.00	12,125.00	-
06/26/2021	-	-	-	-	-	12,125.00	12,125.00	24,250.00
12/26/2021	-	-	-	-	-	12,125.00	12,125.00	-
06/26/2022	-	-	-	-	-	12,125.00	12,125.00	24,250.00
12/26/2022	-	-	-	-	-	12,125.00	12,125.00	-
06/26/2023	-	-	-	-	-	12,125.00	12,125.00	24,250.00
12/26/2023	-	-	-	-	-	12,125.00	12,125.00	-
06/26/2024	-	-	-	-	-	12,125.00	12,125.00	24,250.00
12/26/2024	-	-	-	-	-	12,125.00	12,125.00	-
06/26/2025	-	-	-	-	-	12,125.00	12,125.00	24,250.00
12/26/2025	-	-	-	-	-	12,125.00	12,125.00	-
06/26/2026	-	-	-	-	-	12,125.00	12,125.00	24,250.00
12/26/2026	-	-	-	-	-	12,125.00	12,125.00	-
06/26/2027	-	-	-	-	-	12,125.00	12,125.00	24,250.00
12/26/2027	-	-	-	-	-	12,125.00	12,125.00	-
06/26/2028	-	-	-	-	-	12,125.00	12,125.00	24,250.00
Total						363,750.00	863,750.00	863,750.00
Grand Total						500,000.00	863,750.00	863,750.00
TIC (Incl. all expenses)	4.85000000%	Average Coupon	4.85000000%					
TIC (Arbitrage TIC)	15.00	Average Life (yrs)	15.00					
Bond Years	7,500.00	WAM (yrs)	15.000000					

TIC (Incl. all expenses) 4.85000000%
TIC (Arbitrage TIC) 15.00
Bond Years 7,500.00

Average Coupon 4.85000000%
Average Life (yrs) 15.00
WAM (yrs) 15.000000

IRS Form 8038-G NIC = 4.850000% (with Adjustment of \$0.00).
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